

*Two thirds of the earth's surface is water...
The rest we can process.*

OVERVIEW

MDM Engineering:

- § is a world class engineering company with global experience, especially into Africa;
- § has +150 engineering professionals, who have the capacity to deliver a project within deadline;
- § is supported by a technical team with over 20 years experience in designing and building process plants across a range of minerals;
- § provides a cost-effective approach to design, which means we deliver on budget;
- § produces plants that are functional, efficient and durable;
- § is transparent with our 'open-book' contracting method, ensuring that any savings are shared with the client.

MDM Engineering Group Limited (MDM Engineering) is a BVI registered, metallurgical engineering company which was established in February 2006. MDM Engineering has a management team with some 20 years of operational and technical experience.

TRACK RECORD IN URANIUM

The team at MDM Engineering has extensive experience, being responsible for the:

- § completion of some 48 bankable feasibility studies, 96% of which went on to receive third-party financing;
- § construction of some 52 metallurgical plants, all of which produced above design capacity; and
- § execution of projects in 14 countries worldwide, but with the focus on the African continent.

KEY URANIUM EXPERIENCE

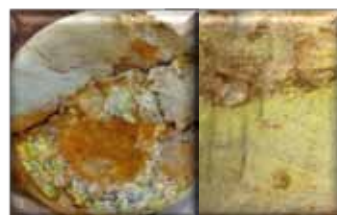
NAME	CAPACITY	PROCESS	STATUS	LOCATION	CLIENT
Uranium Projects					
Ezulwini	1.200,000tpa	Acid Leach	Commissioning	South Africa	First Uranium
Chemwes PH1B	1.280,000 tpm uranium 650,000 tpm gold	Acid Leach	Under construction	South Africa	First Uranium
Chemwes PH2	650,000 tpm gold & uranium	Acid Leach	Under construction	South Africa	First Uranium
Uranium Studies					
Mutanga	2.000,000tpa	Alkali Leach	Definitive study in progress	Zambia	Denison Mines
Driefontein	900,000tpm	Acid Leach	Bankable feasibility in progress	South Africa	Goldfields Ltd
Mkuju	3.000,000tpa	Acid Leach	Scoping study in progress	Tanzania	Mantra Resources
Cooke Uranium	450,000tpm	Acid Leach	Scoping study in progress	South Africa	Rand Uranium



EZULWINI



CHEMWES



MKUJU



MUTANGA