

*Two thirds of the earth's surface is water...
The rest we can process.*

OVERVIEW

MDM Engineering:

- is a world class engineering company with global experience, especially into Africa;
- has +150 engineering professionals, who have the capacity to deliver a project within deadline;
- is supported by a technical team with over 22 years experience in designing and building process plants across a range of minerals;
- provides a cost-effective approach to design, which means we deliver on budget;
- produces plants that are functional, efficient and durable;
- is transparent with our 'open-book' contracting method, ensuring that any savings are shared with the client.

MDM Engineering Group Limited (MDM Engineering) is a BVI registered, metallurgical engineering company which was established in February 2006. MDM Engineering has a management team with some 22 years of operational and technical experience.

TRACK RECORD IN URANIUM

The team at MDM Engineering has extensive experience, being responsible for the:

- completion of some 54 bankable feasibility studies, over 90% of which went on to achieve 3rd-party funding;
- construction of some 52 metallurgical plants, all of which produced above design capacity; and
- execution of projects in 16 countries worldwide, but with the focus on the African continent.

KEY URANIUM EXPERIENCE

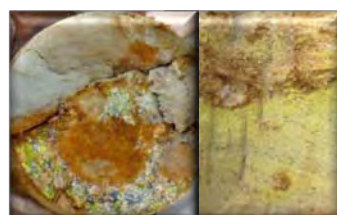
NAME	CAPACITY	PROCESS	STATUS	LOCATION	CLIENT
Uranium Projects					
Ezulwini	1.2 million tpa	Acid Leach , IX, SX, ADU	Commissioned	South Africa	First Uranium
Chemwes PH1B	130,000 tpm Uranium 1.28 million tpm Gold	Acid Leach , IX, SX, ADU	Under construction	South Africa	First Uranium
Uranium Studies					
Mutanga	2 million tpa	Heap Leach, IX, Precipitation	Definitive study in progress	Zambia	Denison Mines
Gold Fields	2.3 million tpm	Acid Leach , RIP, Elution, SX, Precipitation	Bankable feasibility in progress	South Africa	Gold Fields Ltd
Mkuju	4.5 million tpa	Acid Leach , RIP, Elution, Precipitation	Pre-feasibility in progress	Tanzania	Mantra Resources
Rand Uranium	100,000 tpm uranium 450,000 tpm gold	Reclamation, Flotation, Thickening	Scoping study in progress	South Africa	Rand Uranium



EZULWINI



CHEMWES



MKUJU



MUTANGA